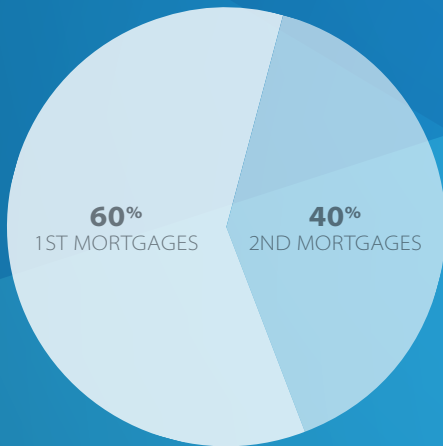
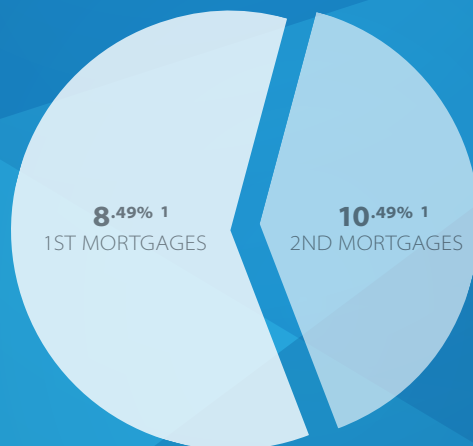


We make it easy.

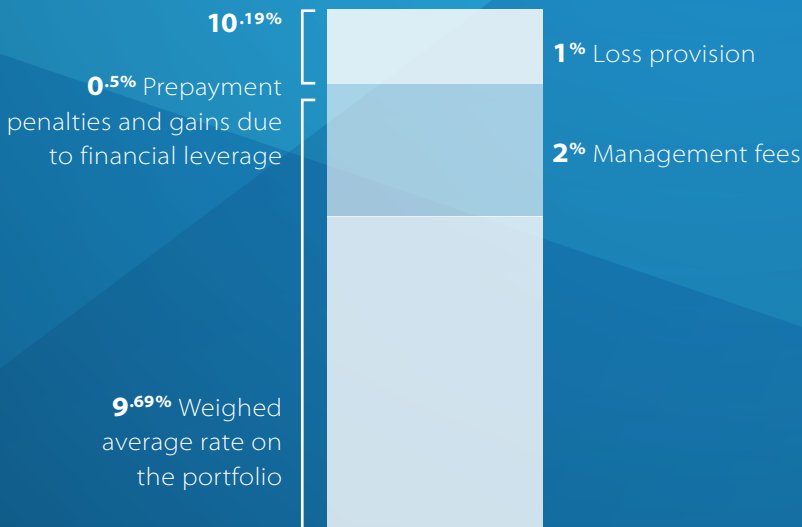
ASSET ALLOCATION



AVERAGE INTEREST RATE ON MORTGAGES



Weighted average rate of return on mortgage portfolio before expenses **9.69%²**



7.19%³
Projected return

This article does not constitute an offer to purchase securities which is made only under an offering memorandum available from our office. Please read the offering memorandum before investing. Mortgage investments are not guaranteed, their value may fluctuate and past performance may not be repeated. Nominal rates of interest based on monthly compounding ¹. Effective Annual Rate ². 2% Management Fee used in above example assumes Preferred Series "B" class shares ³

