

**Risk Acknowledgement**

I acknowledge that this is a risky investment:

- I am investing entirely at my own risk.
- No securities regulatory authority or regulator has evaluated or endorsed the merits of these securities or the disclosure in the offering memorandum.
- I will not be able to sell these securities except in very limited circumstances.
- I may never be able to sell these securities.
- I could lose all the money I invest.

**WARNING**

I am investing \$\_\_\_\_\_ [total consideration] in total; this includes any amount  
 I am obliged to pay in future. Antrim Balanced Mortgage Fund Ltd. will pay  
 \$\_\_\_\_\_ of this to \_\_\_\_\_ as a fee or commission.

**I acknowledge that this is a risky investment and that I could lose all the money I invest.**

\_\_\_\_\_

Date

\_\_\_\_\_

Signature of Purchaser

\_\_\_\_\_

Print name of Purchaser

Sign 2 copies of this document. Keep one copy for your records.

**You have 2 business days to cancel your purchase**

To do so, send a notice to Antrim Balanced Mortgage Fund Ltd. stating that you want to cancel your purchase. You must send the notice before midnight on the 2<sup>nd</sup> business day after you sign the agreement to purchase the securities. You can send the notice by fax or email or deliver it in person to Antrim Balanced Mortgage Fund Ltd. at its business address. Keep a copy of the notice for your records.

**Antrim Balanced Mortgage Fund Ltd.**

9089 Glover Rd Box 520

Fort Langley BC V1M 2R8

Phone: 604.530.2301

Fax: 604.530.2185

E-mail: info@antriminvestments.com



**ANTRIM  
BALANCED MORTGAGE FUND**

**[Instruction: The purchaser must sign 2 copies of this form. The purchaser and the issuer must each receive a signed copy.]**

## **You are buying Exempt Market Securities**

They are called *exempt market securities* because two parts of securities law do not apply to them. If an issuer wants to sell *exempt market securities* to you:

- the issuer does not have to give you a prospectus (a document that describes the investment in detail and gives you some legal protections), and
- the securities do not have to be sold by an investment dealer registered with a securities regulatory authority or regulator.

There are restrictions on your ability to resell *exempt market securities*. *Exempt market securities* are more risky than other securities.

## **You will receive an offering memorandum**

Read the offering memorandum carefully because it has important information about the issuer and its securities. Keep the offering memorandum because you have rights based on it. Talk to a lawyer for details about these rights.

## **The securities you are buying are not listed**

The securities you are buying are not listed on any stock exchange, and they may never be listed. You may never be able to sell these securities.

## **The issuer of your securities is a non-reporting issuer**

A *non-reporting issuer* does not have to publish financial information or notify the public of changes in its business. You may not receive ongoing information about this issuer.

For more information on the exempt market, call the British Columbia Securities Commission at 604-899-6854 or 1-800-373-6393 (toll free across Canada).